

<p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</p> <p>Caption in Compliance with D.N.J. LBR 9004-1(b)</p> <p>WOLLMUTH MAHER & DEUTSCH LLP Paul R. DeFilippo, Esq. 500 Fifth Avenue New York, New York 10110 Telephone: (212) 382-3300 Facsimile: (212) 382-0050 pdefilippo@wmd-law.com</p> <p>JONES DAY Gregory M. Gordon, Esq. Brad B. Erens, Esq. Dan B. Prieto, Esq. Amanda Rush, Esq. 2727 N. Harwood Street Dallas, Texas 75201 Telephone: (214) 220-3939 Facsimile: (214) 969-5100 gmgordon@jonesday.com bberens@jonesday.com dbprieto@jonesday.com asrush@jonesday.com (Admitted pro hac vice)</p> <p>ATTORNEYS FOR DEBTOR</p>	<p>KING & SPALDING LLP Kristen Renee Fournier, Esq. 1185 Avenue of the Americas 34th Floor New York, NY 10036-2601 Telephone: (212) 790-5342 Facsimile: (212) 556-2222 kfournier@kslaw.com (Admitted <i>pro hac vice</i>)</p> <p>SPECIAL COUNSEL FOR DEBTOR</p>
<p>In re:</p> <p>LTL MANAGEMENT LLC,¹</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No.: 23-12825</p> <p>Judge: Michael B. Kaplan</p> <p>Hearing Date: October 18, 2023</p>

**ORDER ALLOWING FIRST AND FINAL FEE
APPLICATION OF KING & SPALDING LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS SPECIAL COUNSEL TO THE DEBTOR AND DEBTOR IN POSSESSION
FOR THE PERIOD FROM APRIL 4, 2023 THROUGH AUGUST 11, 2023**

The relief set forth on the following page, numbered two (2) is hereby **ORDERED**.

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

Page 2
Debtor: LTL Management LLC
Case No.: 23-12825 (MBK)
Caption: ORDER ALLOWING FIRST AND FINAL FEE APPLICATION OF KING & SPALDING LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
INCURRED AS SPECIAL COUNSEL TO THE DEBTOR AND DEBTOR IN POSSESSION FOR
THE PERIOD FROM APRIL 4, 2023 THROUGH AUGUST 11, 2023

Upon the *First and Final Fee Application Of King & Spalding LLP For Compensation For Services Rendered And Reimbursement Of Expenses Incurred As Special Counsel To The Debtor And Debtor In Possession For The Period From April 4, 2023 Through August 11, 2023* (the “Application”); and due and proper notice of the Application having been given; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Application in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the fees and expenses requested in the Application are reasonable and for necessary services provided to the Debtor.

IT IS HEREBY ORDERED that:

1. K&S’ Application is granted on a final basis as set forth herein.
2. K&S shall be allowed, on a final basis, fees in the amount of \$1,036,587.85, plus disbursements of \$320,751.86. The Debtor is authorized to pay K&S the foregoing amounts.
3. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.